

Restated Financials for 2018



Restated Full-Year 2018 Financial Information

as of 31 December 2018

Restated Full-Year 2018

million CHF	LPBN ¹	LSI ²	Corporate	Group (continuing)	Water Care	Group (total)
Net Sales	3,755	1,749	38	5,542	516	6,058
CORE EBITDA	1,246	303	(38)	1,511	36	1,547
<i>CORE EBITDA Margin in %</i>	33.2%	17.3%		27.3%	7.0%	25.5%
CORE EBIT	1,020	227	(82)	1,165	23	1,188
<i>CORE EBIT Margin in %</i>	27.2%	13.0%		21.0%	4.5%	19.6%
EBITDA				1,429	13	1,442
EBIT				842	(88)	754

¹ Lonza Pharma Biotech & Nutrition

² Lonza Specialty Ingredients

Restated for Reorganization of Lonza's Segments LPBN / LSI

Reported Full-Year 2018

million CHF	LPB	LSI	Corporate	Group (continuing)	Water Care	Group (total)
Net Sales	3,113	2,391	38	5,542	516	6,058
CORE EBITDA	1,021	528	(38)	1,511	36	1,547
<i>CORE EBITDA Margin in %</i>	32.8%	22.1%		27.3%	7.0%	25.5%
CORE EBIT	826	421	(82)	1,165	23	1,188
<i>CORE EBIT Margin in %</i>	26.5%	17.6%		21.0%	4.5%	19.6%
EBITDA				1,429	13	1,442
EBIT				842	(88)	754

Restatement Impacts Full-Year 2018

million CHF	LPBN	LSI	Corporate
Net Sales	642	(642)	-
CORE EBITDA	225	(225)	-
CORE EBIT	194	(194)	-

Restated H1 2018 Financial Information

as of 30 June 2018

Restated H1 2018

million CHF	LPBN	LSI	Corporate	Group (continuing)	Water Care	Group (total)
Net Sales	1,884	893	19	2,796	283	3,079
CORE EBITDA	632	168	(31)	769	33	802
<i>CORE EBITDA Margin in %</i>	<i>33.5%</i>	<i>18.8%</i>		<i>27.5%</i>	<i>11.7%</i>	<i>26.0%</i>
CORE EBIT	525	129	(53)	601	25	626
<i>CORE EBIT Margin in %</i>	<i>27.9%</i>	<i>14.4%</i>		<i>21.5%</i>	<i>8.8%</i>	<i>20.3%</i>
EBITDA				746	33	779
EBIT				497	22	519

Restated for Reorganization of Lonza's Segments LPBN / LSI

Reported H1 2018 (restated for Water Care discontinued operations)

million CHF	LPB	LSI	Corporate	Group (continuing)	Water Care	Group (total)
Net Sales	1,563	1,214	19	2,796	283	3,079
CORE EBITDA	517	283	(31)	769	33	802
<i>CORE EBITDA Margin in %</i>	<i>33.1%</i>	<i>23.3%</i>		<i>27.5%</i>	<i>11.7%</i>	<i>26.0%</i>
CORE EBIT	425	229	(53)	601	25	626
<i>CORE EBIT Margin in %</i>	<i>27.2%</i>	<i>18.9%</i>		<i>21.5%</i>	<i>8.8%</i>	<i>20.3%</i>
EBITDA				746	33	779
EBIT				497	22	519

Restatement Impacts H1 2018

million CHF	LPBN	LSI	Corporate
Net Sales	321	(321)	-
CORE EBITDA	115	(115)	-
CORE EBIT	100	(100)	-

Restated H2 2018 Financial Information as of 31 December 2018

Restated H2 2018

million CHF	LPBN	LSI	Corporate	Group (continuing)	Water Care	Group (total)
Net Sales	1,871	856	19	2,746	233	2,979
CORE EBITDA	614	135	(7)	742	3	745
<i>CORE EBITDA Margin in %</i>	<i>32.8%</i>	<i>15.8%</i>		<i>27.0%</i>	<i>1.3%</i>	<i>25.0%</i>
CORE EBIT	495	98	(29)	564	(2)	562
<i>CORE EBIT Margin in %</i>	<i>26.5%</i>	<i>11.4%</i>		<i>20.5%</i>	<i>(0.9%)</i>	<i>18.9%</i>
EBITDA				683	(20)	663
EBIT				345	(110)	235

Restated for Reorganization of Lonza's Segments LPBN / LSI

Reported H2 2018

million CHF	LPB	LSI	Corporate	Group (continuing)	Water Care	Group (total)
Net Sales	1,550	1,177	19	2,746	233	2,979
CORE EBITDA	504	245	(7)	742	3	745
<i>CORE EBITDA Margin in %</i>	<i>32.5%</i>	<i>20.8%</i>		<i>27.0%</i>	<i>1.3%</i>	<i>25.0%</i>
CORE EBIT	401	192	(29)	564	(2)	562
<i>CORE EBIT Margin in %</i>	<i>25.9%</i>	<i>16.3%</i>		<i>20.5%</i>	<i>(0.9%)</i>	<i>18.9%</i>
EBITDA				683	(20)	663
EBIT				345	(110)	235

Restatement Impacts H2 2018

million CHF	LPBN	LSI	Corporate
Net Sales	321	(321)	-
CORE EBITDA	110	(110)	-
CORE EBIT	94	(94)	-

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Disclaimer

Lonza Group Ltd has its headquarters in Basel, Switzerland, and is listed on the SIX Swiss Exchange. It has a secondary listing on the Singapore Exchange Securities Trading Limited ["SGX-ST"]. Lonza Group Ltd is not subject to the SGX-ST's continuing listing requirements but remains subject to Rules 217 and 751 of the SGX-ST Listing Manual.